

**ATTACHMENT 1**

**PROPOSED ORDER GRANTING THIRTY-FOURTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF PUERTO RICO SALES TAX FINANCING CORPORATION TO LATE-FILED AND DUPLICATE BOND CLAIMS**

---

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et*  
*al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**This filing relates to COFINA.**

**ORDER GRANTING THIRTY-FOURTH OMNIBUS OBJECTION (NON-  
SUBSTANTIVE) OF PUERTO RICO SALES TAX FINANCING CORPORATION TO  
LATE-FILED AND DUPLICATE BOND CLAIMS**

Upon the *Thirty-Fourth Omnibus Objection (Non-Substantive) of Puerto Rico Sales Tax Financing Corporation to Late-Filed and Duplicate Bond Claims* (“Thirty-Fourth Omnibus Objection”)<sup>2</sup> filed by the Puerto Rico Sales Tax Financing Corporation (“COFINA”), dated April 26, 2019, for entry of an order disallowing in their entirety certain claims filed against COFINA, as more fully set forth in the Thirty-Fourth Omnibus Objection and the supporting exhibits thereto; and the Court having jurisdiction to consider the Thirty-Fourth Omnibus Objection and to grant the relief requested therein pursuant to Section 306(a) of the *Puerto Rico Oversight, Management,*

---

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA” and together with the Commonwealth, COFINA, HTA, and ERS, the “Debtors”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Thirty-Fourth Omnibus Objection.

*and Economic Stability Act* (“PROMESA”)<sup>3</sup>; and venue being proper pursuant to Section 307(a) of PROMESA; and due and proper notice of the Thirty-Fourth Omnibus Objection having been provided to those parties identified therein, and no other or further notice being required; and each of the claims identified in Exhibit A hereto being both not timely filed and duplicative of a Master Proof of Claim; and the Court having determined that the relief sought in the Thirty-Fourth Omnibus Objection is in the best interests of COFINA, its creditors, and all the parties in interest; and, upon the record of the hearing held on the Twentieth Omnibus Objection on June 12, 2019, and the rulings made therein, the Court having determined that the legal and factual bases set forth in the Thirty-Fourth Omnibus Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the Thirty-Fourth Omnibus Objection is GRANTED as set forth herein; and it is further

ORDERED that the claims listed on Exhibit A hereto are hereby disallowed in their entirety; and it is further

ORDERED that Prime Clerk, LLC is authorized and directed to delete the claims listed on Exhibit A hereto from the official claims register in the COFINA Title III Case; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: \_\_\_\_\_

---

Honorable Judge Laura Taylor Swain  
United States District Judge

---

<sup>3</sup> PROMESA is codified at 48 U.S.C. §§ 2101-2241.

**EXHIBIT A**

**Schedule of Claims Subject to the Thirty-Fourth Omnibus Objection**

Thirty-Fourth Omnibus Objection  
Exhibit A - Duplicate Bond Claims + Late Filed Claims

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM #	ASSERTED CLAIM AMOUNT
1	BARTHOLOMEW, THOMAS 21 LOST OAK ROAD WEST BOYLSTON, MA 01583	1/7/2019	17 BK 03284-LTS	Puerto Rico Sales Tax Financing Corporation (COFINA)	168077	\$ 300,000.00
	Reason: Claimant asserts liabilities associated with bond(s) issued by COFINA, which are duplicative of one or more master proofs of claim filed by the trustee of these bond(s). In addition, the claim was not timely filed, as claimant filed the claim after the applicable deadline set by the Bar Date Orders.					
2	BROWN, DONALD J. 97 HUNTING RIDGE RD STAMFORD, CT 06903	12/14/2018	17 BK 03284-LTS	Puerto Rico Sales Tax Financing Corporation (COFINA)	168022	\$ 20,000.00
	Reason: Claimant asserts liabilities associated with bond(s) issued by COFINA, which are duplicative of one or more master proofs of claim filed by the trustee of these bond(s). In addition, the claim was not timely filed, as claimant filed the claim after the applicable deadline set by the Bar Date Orders.					
3	COOPER, PAUL S. 12 VICKERS AVE BRIDGETON, NJ 08302	3/14/2019	17 BK 03284-LTS	Puerto Rico Sales Tax Financing Corporation (COFINA)	168248	\$ 10,175.58
	Reason: Claimant asserts liabilities associated with bond(s) issued by COFINA, which are duplicative of one or more master proofs of claim filed by the trustee of these bond(s). In addition, the claim was not timely filed, as claimant filed the claim after the applicable deadline set by the Bar Date Orders.					
4	COOPERATIVA A/C BARRANQUITAS PO BOX 686 BARRANQUITAS, PR 00794	1/29/2019	17 BK 03284-LTS	Puerto Rico Sales Tax Financing Corporation (COFINA)	168130	\$ 360,000.00
	Reason: Claimant asserts liabilities associated with bond(s) issued by COFINA, which are duplicative of one or more master proofs of claim filed by the trustee of these bond(s). In addition, the claim was not timely filed, as claimant filed the claim after the applicable deadline set by the Bar Date Orders.					
5	COOPERATIVA A/C BARRANQUITAS PO BOX 686 BARRANQUITAS, PR 00794	1/29/2019	17 BK 03284-LTS	Puerto Rico Sales Tax Financing Corporation (COFINA)	168129	\$ 360,000.00
	Reason: Claimant asserts liabilities associated with bond(s) issued by COFINA, which are duplicative of one or more master proofs of claim filed by the trustee of these bond(s). In addition, the claim was not timely filed, as claimant filed the claim after the applicable deadline set by the Bar Date Orders.					
					TOTAL	\$ 1,050,175.58

**ANEXO A**

Trigèsimo Cuarto Objeción Colectiva  
Anexo A: Reclamaciones De Bonos Duplicadas + Reclamaciones Presentadas Tarde

	NOMBRE	FECHA DE PRESENTACI ÓN	NÚMERO DE CASO	DEUDOR	N.º DE RECLAMACI ÓN	MONTO DE LA RECLAMACIÓN ALEGADA
1	BARTHOLOMEW, THOMAS 21 LOST OAK ROAD WEST BOYLSTON, MA 01583	1/7/2019	17 BK 03284-LTS	Corporación del Fondo de Interés Apremiante (COFINA) de Puerto Rico	168077	\$ 300,000.00
	Base para: El demandante reclama una obligación asociada a uno o más bonos emitidos por COFINA, que es un duplicado de una o más evidencias de reclamaciones principales presentadas por el fiduciario de estos bonos. Además, el reclamo no se presentó a tiempo, ya que el reclamante presentó el reclamo después de la fecha límite aplicable establecida por las Órdenes de fecha límite.					
2	BROWN, DONALD J. 97 HUNTING RIDGE RD STAMFORD, CT 06903	12/14/2018	17 BK 03284-LTS	Corporación del Fondo de Interés Apremiante (COFINA) de Puerto Rico	168022	\$ 20,000.00
	Base para: El demandante reclama una obligación asociada a uno o más bonos emitidos por COFINA, que es un duplicado de una o más evidencias de reclamaciones principales presentadas por el fiduciario de estos bonos. Además, el reclamo no se presentó a tiempo, ya que el reclamante presentó el reclamo después de la fecha límite aplicable establecida por las Órdenes de fecha límite.					
3	COOPER, PAUL S. 12 VICKERS AVE BRIDGETON, NJ 08302	3/14/2019	17 BK 03284-LTS	Corporación del Fondo de Interés Apremiante (COFINA) de Puerto Rico	168248	\$ 10,175.58
	Base para: El demandante reclama una obligación asociada a uno o más bonos emitidos por COFINA, que es un duplicado de una o más evidencias de reclamaciones principales presentadas por el fiduciario de estos bonos. Además, el reclamo no se presentó a tiempo, ya que el reclamante presentó el reclamo después de la fecha límite aplicable establecida por las Órdenes de fecha límite.					
4	COOPERATIVA A/C BARRANQUITAS PO BOX 686 BARRANQUITAS, PR 00794	1/29/2019	17 BK 03284-LTS	Corporación del Fondo de Interés Apremiante (COFINA) de Puerto Rico	168130	\$ 360,000.00
	Base para: El demandante reclama una obligación asociada a uno o más bonos emitidos por COFINA, que es un duplicado de una o más evidencias de reclamaciones principales presentadas por el fiduciario de estos bonos. Además, el reclamo no se presentó a tiempo, ya que el reclamante presentó el reclamo después de la fecha límite aplicable establecida por las Órdenes de fecha límite.					
5	COOPERATIVA A/C BARRANQUITAS PO BOX 686 BARRANQUITAS, PR 00794	1/29/2019	17 BK 03284-LTS	Corporación del Fondo de Interés Apremiante (COFINA) de Puerto Rico	168129	\$ 360,000.00
	Base para: El demandante reclama una obligación asociada a uno o más bonos emitidos por COFINA, que es un duplicado de una o más evidencias de reclamaciones principales presentadas por el fiduciario de estos bonos. Además, el reclamo no se presentó a tiempo, ya que el reclamante presentó el reclamo después de la fecha límite aplicable establecida por las Órdenes de fecha límite.					
					TOTAL	\$ 1,050,175.58